



TIAN POH RESOURCES LIMITED

ACN: 168 910 978

9 October 2017

ASX ANNOUNCEMENT

ASX: TPO

Company Announcements Office

Australian Securities Exchange Limited

Underwritten Non-Renounceable 1 for 1 Rights Issue at 2 Cents

Tian Poh Resources Limited (the Company) advises that it has resolved to undertake a pro-rata non-renounceable entitlement issue to raise up to A\$3,865,128.

Under the Rights Issue, the Company will offer eligible shareholders the opportunity to subscribe for one (1) new share for every existing share held at the Record Date at an issue price of 2 cents per share. This will see the Company issue up to approximately 193,256,405 new fully paid shares.

The Rights Issue will be underwritten by Swifter Limited, a company controlled by Mr Poh Kay Ping, Managing Director of the Company.

Use of Funds

The proceeds of the capital raising will be used to advance the Company's flagship Nuurst Coal Project, exploration, repay a convertible note and for working capital.

Timetable

The proposed timetable for the Rights Issue is as follows:

Event	Date
Entitlement Issue Announced	9 October 2017
Notice sent to Shareholders	10 October 2017
Ex Date	11 October 2017
Record Date	12 October 2017

Offer Document and Entitlement and Acceptance Form despatched to eligible shareholders	17 October 2017
Last day to extend offer closing date	30 October 2017
Closing date	2 November 2017
Shares quoted on a deferred settlement basis	3 November 2017
Company to notify ASX of under-subscriptions	7 November 2017
Issue of new Shares	9 November 2017

A cleansing notice, disclosure document and an Appendix 3B are attached.

For further information, please contact:

Poh Kay Ping
 Managing Director & CEO