



**TIAN POH RESOURCES LIMITED**

ACN: 168 910 978

13 May 2016

**ASX ANNOUNCEMENT**  
**ASX: TPO**

Company Announcements Office  
Australian Securities Exchange Limited

Dear Shareholders,

**Re: Company Update**

While it has been a difficult period for commodity sector, we would like to take the opportunity to summarise the significant progress the Company has made towards our vision to be a cashflow focused business.

After the successful acquisition of a 478 million tonne JORC Compliant coal Resource in Mongolia (see the announcement dated 10 August 2015), we have signed 2 major MOUs with China partners to assess developing the deposit (see the announcements dated 15 and 17 December 2015).

We organised a site visit in Mongolia for our MOU partners, which occurred between 18th-21st April 2016, and also met high-level staff of regulatory departments and the Ministry of Energy.

We are on track to complete our pre-feasibility study for our Coal to Gas project and Gas Pipeline Network project around July this year. Initial findings are positive and we expect to be able to push forward to progress the development of the project.

We would like to express our gratitude for your support during this period and look forward to your ongoing support during the next critical development stage, which has a goal of delivering shareholder value.

The AGM is scheduled to be held on the 30th May 2016. Information for the AGM has recently been sent to shareholders and is available on our website, but please do contact our Company for any clarifications.

Thank you again for your patience and support for the Company.

Sincerely,

**Kay Ping Poh**  
**Chief Executive Officer**