



Tian Poh Resources Limited (ABN: 46 168 910 978)

Jessica Coupe
Advisor, Listings Compliance (Perth)
Australian Securities Exchange
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By email: ListingsCompliancePerth@asx.com.au

6 March 2019

ASX Code: TPO

Dear Jessica,

Appendix 5B Query

I refer to your letter dated 1 March 2019 and respond as follows:

- 1. Does TPO expect that it will continue to have negative operating cash flows for the time being and, if not, why not?**

Yes. The Company continues to progress its mineral projects and it not expecting to generate positive operating cash flows until such time as one or more projects is progressed to be developed and production commences.

- 2. Has TPO taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?**

Funding options are currently under consideration and the Company expects to make an announcement in this regard in the coming weeks. The Company expects to continue to

receive support from the Managing Director who is a significant shareholder and whom has provided short-term loans to the Company.

3. Does TPO expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

The Company expects to be able to continue to fund its operations from short-term loans and expects to announce details of a funding program in coming weeks.

4. Please confirm that TPO is in compliance with Listing Rule 3.1 and that there is no information about its financial condition that should be given to ASX in accordance with that Rule that has not already been released to the market.

The Company confirms it is in compliance with Listing Rule 3.1 and that there is no information about its financial condition that should be given to the ASX in accordance with that Rule that has not already been released to the market.

5. Please confirm that TPO's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of TPO with delegated authority from the board to respond to ASX on disclosure matters.

Confirmed.

Should you have any queries regarding the above request, I would be happy to discuss them with you.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Michael van Uffelen".

Michael van Uffelen
Director and Company Secretary



1 March 2019

Mr Michael Van Uffelen
Company Secretary
Tian Poh Resources Limited
c/o PKFI, Level 4, 35-37 Havelock St
West Perth WA 6005

By email: mvanuffelen@tianpoh.com

Dear Mr Van Uffelen

Tian Poh Resources Limited ('TPO'): Appendix 5B Query

ASX refers to TPO's Appendix 5B quarterly report for the period ended 31 December 2018 lodged with ASX Market Announcements Platform on 31 January 2019 (the 'Appendix 5B').

ASX notes that TPO has reported:

- negative net operating cash flows for the quarter of \$104,000;
- cash at the end of the quarter of \$64,000; and
- estimated cash outflows for the next quarter of \$163,000.

It is possible to conclude, based on the information in the Appendix 5B that if TPO were to continue to expend cash at the rate indicated by the Appendix 5B, TPO may not have sufficient cash to continue funding its operations.

In view of that, ASX asks TPO to respond separately to each of the following questions and requests for information:

1. Does TPO expect that it will continue to have negative operating cash flows for the time being and, if not, why not?
2. Has TPO taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
3. Does TPO expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
4. Please confirm that TPO is complying with Listing Rule 3.1 and that there is no information about its financial condition that should be given to ASX in accordance with that rule that has not already been released to the market.
5. Please confirm that TPO's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of TPO with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **5:00 PM AWST Thursday, 7 March 2019**. If we do not have your response by then, ASX will have no choice but to consider suspending trading in TPO's securities under Listing Rule 17.3. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, TPO's obligation is to

disclose the information “immediately”. This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rule 3.1 and Listing Rule 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity’s securities. Exceptions to this requirement are set out in Listing Rule 3.1A. In responding to this letter, you should have regard to TPO’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that TPO’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, you should discuss with us whether it is appropriate to request a trading halt in TPO’s securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Enquiries

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

Jessica Coupe
Adviser, Listings Compliance (Perth)