



Tian Poh Resources Limited (ABN: 46 168 910 978)

25 August 2015

ASX ANNOUNCEMENT
ASX: TPO

Company Announcements Office
Australian Securities Exchange Limited

Convertible Notes

Tian Poh Resources Limited (the '**Company**') is pleased to advise that it has raised US\$ 2,070,000 through the issue of convertible notes ("Notes") on the following terms:

Total Notes:	2,070,000 of US\$1 each
Minimum conversion:	100,000 Notes
Conversion price:	A\$0.12
Interest rate on Notes not converted:	8% per annum, net of any interest withholding tax
Interest payments:	Annually in arrears
Security:	Unsecured
Maturity:	8 June 2017*

* If Notes are not converted by this time, all funds will be repaid with accrued interest.

Conversion of Notes is under the Company's 15% annual placement capacity.

The funds will be used for the acquisition of the Nuurst Thermal Coal Project and for working capital purposes.

Michael van Uffelen
Company Secretary

Registered Office: c/- PKF, Level 4, 35-37 Havelock Street, West Perth, WA 6005, Australia

Tel: +61 8 9426 8999 Fax: +61 8 9426 8900

www.tianpohresources.com