



**TIAN POH RESOURCES LIMITED**

**ACN: 168 910 978**

12 December 2017

**ASX ANNOUNCEMENT**

**ASX: TPO**

Company Announcements Office

Australian Securities Exchange Limited

**Closure of Entitlement Offer and Shortfall Offer Update**

Tian Poh Resources Limited (the Company) advises that its underwritten pro-rata non-renounceable Entitlement Issue of one (1) new share for every existing share held at the Record Date at an issue price of 2 cents per share to raise up to A\$3,865,128 (Entitlement Offer) closed at 5.00pm (WST) on 8 December 2017.

The Company is pleased to advise that the results of the Entitlement Offer are as follows:

Total number of Shares offered under the Entitlement Offer	193,256,405
Total number of Shares applied for by eligible shareholders under the Entitlement Offer	113,695,666
Shortfall Shares taken up and accepted by the directors	12,022,914
Balance of Shortfall Shares	67,537,825

In accordance with section 3.5 of the Entitlement Issue Offer Document dated 9 October 2017 the Shortfall will be taken up by Swifter Limited, a company owned and controlled by Mr Poh Kay Ping, a director of the Company. The underwriting obligation is expected to be settled and the Shortfall Shares issued on 20 December 2017.

For further information, please contact:

Poh Kay Ping  
Managing Director & CEO

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