



**TIAN POH RESOURCES LIMITED**

**ACN: 168 910 978**

3 November 2017

[Name]

[Address]

Dear Shareholder,

**Addendum to Entitlement Issue Offer Document – Entitlement and Acceptance Form**

On 9 October 2017, Tian Poh Resources Limited (the **Company**) announced a non-renounceable entitlement issue of up to approximately 193,256,405 new fully paid ordinary shares (**Entitlement Issue**) under which its shareholders were offered one (1) fully paid ordinary share in the Company (**New Shares**) for every fully paid ordinary share held at 5:00pm (WST) on 12 October 2017 (**Record Date**) at an issue price of 2 cents per New Share, with any fractional entitlements rounded up.

The Offer Document for the Entitlement Issue was despatched to all eligible shareholders on 17 October 2017 and eligible shareholders were advised on 30 October 2017 that the Closing Date of the Entitlement Offer had been extended to 8 December 2017.

This Addendum is being sent to all eligible shareholders to correct the bank account specified in the Entitlement and Acceptance Form, which should be:

Bank:	ANZ
Account name:	Tian Poh Resources Limited
BSB:	016 498
Account No.:	2884 67936
SWIFT:	ANZBAU3M

Further, at the request of a number of shareholders, the Company is also making facilities available for funds to be paid to the Company's 100% owned subsidiary in Singapore, as follows:

**c/- PKF, Level 4, 35-37 Havelock Street, West Perth, WA 6005, Australia**  
**Tel: +61 8 9426 8999 Fax: +61 8 9426 8900**  
**[www.tianpohresources.com](http://www.tianpohresources.com)**

Bank: DBS Bank Ltd Singapore  
Account Name: Poh Golden Ger Resources Pte. Ltd.  
Bank Code: 7171  
Account No.: 003-946509-2  
SWIFT: DBSSSGSG

Enquiries concerning the Entitlement and Acceptance Form can be made by contacting Boardroom Pty Limited (Boardroom) by telephone on +61 2 2990 9600 or by email on [mvanuffelen@tianpoh.com](mailto:mvanuffelen@tianpoh.com). The addresses for Boardroom are:

By delivery: Boardroom Pty Limited, Level 12, 225 George Street, Sydney NSW 2000

By post: Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001

General enquires in relation to Tian Poh can be made by telephone on +65 6898 0009 or by email to [doreen@tianpoh.com](mailto:doreen@tianpoh.com). Information may also be obtained by visiting the Company's website: [www.tianpoh.com](http://www.tianpoh.com).

Yours sincerely,

Poh Kay Ping  
Managing Director & CEO