



TIAN POH RESOURCES LIMITED

ACN: 168 910 978

17 February 2015

**ANNOUNCEMENT TO SHAREHOLDERS
ASX: TPO**

Company Announcements Office
Australian Securities Exchange Limited

Completion of Private Placement

Tian Poh Resources Limited (ASX:TPO) is pleased to announce a successful private placement via the issue of 9,000,000 ordinary shares at A\$0.18, each with an attached warrant expiring 16th February 2016 and with a strike price of A\$0.20.

This placement is subsequent to TPO having secured an option to acquire 51% of the Zuun Mod Molybdenum-Copper deposit in Mongolia (Project), subject to shareholder approval, from Erdene Resource Development Corp (TSX: ERD). Details available in previous announcement.

This immediately raises A\$1,620,000 for TPO and covers the consideration payable in the first year for the acquisition of the Project. The attached warrants have the potential to raise an additional A\$1,800,000, if all the warrants are exercised.

ENDS

For further information contact Tian Poh Resources Limited:
Poh Kay Ping, Chief Executive Officer